

Rury stalowe:

- zgrzewane ze szwem wzdłużnym Ø 114,3÷ 406,4
- spawane ze szwem spiralnym Ø 273,0÷1016,0
- spawane ze szwem wzdłużnym Ø 559,0÷ 2020,0

Kształtowniki zamknięte:

- ze szwem wykonane na zimno
- kwadratowe: 90x90 - 300x300
- prostokątne: 100x80 – 320x200

Powłoki izolacyjne:

- zewnętrzne typu 3LPE, 3LPP
- wewnętrzne cementowe
- wewnętrzne i zewnętrzne epoksydowe

Current Report: 26/2011

Date: 2011-04-28

Name of the Issuer: "FERRUM" S.A.

Subject: Draft resolutions for the Ordinary General Meeting of Shareholders of "FERRUM" S.A. to be held on 24 May 2011

Legal grounds: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Content of the Report:

Acting pursuant to Clause 38 par. 1 pt. 3 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information [...], the Management Board of "FERRUM" S.A. hereby announces the content of draft resolutions which are to be subject of deliberations of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. to be held on 24 May 2011.

– *Draft resolutions regarding pt. 2 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **electing the Chairperson of the Ordinary General Meeting of Shareholders of "FERRUM" S.A.**

Acting pursuant to Art. 409 § 1 of the Commercial Companies Code, as well as in accordance with Art. 28 par. 28.1 of the Company's Statute, the Ordinary General Meeting of Shareholders elects

Mr.

to be the Chairperson of the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

– *Draft resolutions regarding pt. 4 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **approving the agenda of the Ordinary General Meeting of Shareholders of "FERRUM" S.A.**

The Ordinary General Meeting of Shareholders of "FERRUM" S.A. resolves to adopt the following agenda:

1. Opening of the Ordinary General Meeting of Shareholders.
2. Electing the Chairperson of the Ordinary General Meeting of Shareholders.
3. Declaring the correctness of convening of the Ordinary General Meeting of Shareholders and its authorisation to adopt resolutions.
4. Approving the agenda.
5. Electing the Counting Board.
6. Electing the Board of Elections.

7. Electing the Board of Resolutions and Motions.
8. Considering of the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010.
9. Considering of the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010.
10. Considering of the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
11. Considering of the annual consolidated financial statement of the Capital Group "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
12. Considering of the Supervisory Board's written report on the results of assessing the Management Board's reports on the activity of the Company and the Capital Group, financial statements for 2010, as well as assessing the Management Board's motions regarding:
 - a. distribution of the net profit for 2010,
 - b. distribution of the profit from disposal of own shares,
 - c. covering of loss from previous years.
13. Considering of the Supervisory Board's report on its operations in 2010.
14. Presenting a written report on implementation of the Resolutions of the General Meeting of Shareholders regarding acquisition and disposal of real estate.
15. Adopting a Resolution on approval of the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010.
16. Adopting a Resolution on approval of the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010.
17. Adopting a Resolution on approval of the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
18. Adopting a Resolution on approval of the annual consolidated financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
19. Adopting a Resolution on distribution of the net profit for 2010.
20. Adopting a Resolution on distribution of the profit from disposal of own shares.
21. Adopting a Resolution on covering of loss from previous years.
22. Adopting Resolutions on granting Members of the Company's Management Board an acknowledgement of the performance of their duties in 2010.
23. Adopting a Resolution on granting Members of the Company's Supervisory Board an acknowledgement of the performance of their duties in 2010.
24. Adopting Resolutions on amending the Statute of "FERRUM" S.A.
25. Closing of the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

– *Draft resolutions regarding pt. 5 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **electing the Counting Board**

The Ordinary General Meeting of Shareholders of "FERRUM" S.A. appoints the following persons to be Members of the Counting Board:

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– Draft resolutions regarding pt. 6 of the agenda:

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **electing the Board of Elections**

The Ordinary General Meeting of Shareholders of "FERRUM" S.A. appoints the following persons to be Members of the Board of Elections:

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– Draft resolutions regarding pt. 7 of the agenda:

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **electing the Board of Resolutions and Motions**

The Ordinary General Meeting of Shareholders of "FERRUM" S.A. appoints the following persons to be Members of the Board of Resolutions and Motions:

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– Draft resolutions regarding pt. 15 of the agenda:

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **approval of the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010**

Acting pursuant to Art. 395 § 2 pt. 1 of the Commercial Companies Code and Art. 26 par. 26.1 pt. a of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A., having read the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010, as well as the positive opinion of the Supervisory Board,

hereby approves the aforementioned report.

– Draft resolutions regarding pt. 16 of the agenda:

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **approval of the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010**

Acting pursuant to Art. 395 § 5 of the Commercial Companies Code, the Ordinary General Meeting of Shareholders of "FERRUM" S.A., having read the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010, as well as the positive opinion of the Supervisory Board,

hereby approves the aforementioned report.

– Draft resolutions regarding pt. 17 of the agenda:

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **approval of the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010**

Acting pursuant to Art. 395 § 2 pt. 1 of the Commercial Companies Code, Art. 53 par. 1 of the Act on Accounting (Journal of Laws 1994 No. 121, Item 591, as amended) and Art. 26 par. 26.1 pt. a of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A., having read:

- the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010,
- opinion and report of the independent authorised auditor,
- Resolution of the Management Board No. 227/VI/11 dated 29.03.2011 on approving and submitting to the Supervisory Board the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010 and the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010,
- Resolution of the Supervisory Board No. 82/VI/11 dated 13.04.2011 on approving written assessment of the financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010 and the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010,

hereby resolves to approve the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010, which includes:

1. report on financial situation as of 31 December 2010, which presents the amount of **PLN 329 896 770.22** (three hundred twenty-nine million eight hundred ninety-six thousand seven hundred seventy zloty and twenty-two grosz) as assets, liabilities and equity,
2. standalone profit and loss account for the period from 1 January 2010 till 31 December 2010, which presents the amount of **PLN 3 936 251.18** (three million nine hundred thirty-six thousand two hundred fifty-one zloty and eighteen grosz) as net profit,
3. report on total revenue for the period from 1 January 2010 till 31 December 2010, which presents the amount of **PLN 3 936 251.18** (three million nine hundred thirty-six thousand two hundred fifty-one zloty and eighteen grosz) as total revenue,
4. report on changes in equity for the period from 1 January 2010 till 31 December 2010, which presents the amount of **PLN 8 384 608.90** (eight million three hundred eighty-four thousand six hundred eight zloty and ninety grosz) as increase in equity,
5. report on cash flow for the period from 1 January 2010 till 31 December 2010, which presents the amount of **PLN 758 879.73** (seven hundred fifty-eight thousand eight hundred seventy-nine zloty and seventy-three grosz) as net flow out,
6. additional information on adopted rules of accounting and other explanatory information,

7. additional explanatory information
and

the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010.

– *Draft resolutions regarding pt. 18 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **approval of the annual consolidated financial statement of the Capital Group "FERRUM" S.A. for the period of 12 months ending on 31 December 2010**

Acting pursuant to Art. 395 § 5 of the Commercial Companies Code, Art. 63c par. 4 of the Act on Accounting (Journal of Laws 1994 No. 121, Item 591, as amended), the Ordinary General Meeting of Shareholders of "FERRUM" S.A., having read:

- the annual consolidated financial statement of the Capital Group "FERRUM" S.A. for the period of 12 months ending on 31 December 2010,
- opinion and report of the independent authorised auditor,
- Resolution of the Management Board No. 228/VI/11 dated 29.03.2011 on approving and submitting to the Supervisory Board the annual consolidated financial statement of the Capital Group "FERRUM" S.A. for the period of 12 months ending on 31 December 2010 and the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010,
- Resolution of the Supervisory Board No. 83/VI/11 dated 13.04.2011 on approving written assessment of the consolidated financial statement of the Capital Group "FERRUM" S.A. for the period of 12 months ending on 31 December 2010 and the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010,

hereby resolves to approve the annual consolidated financial statement of the Capital Group "FERRUM" S.A. for the period of 12 months ending on 31 December 2010, which includes:

1. consolidated report on financial situation as of 31 December 2010, which presents the amount of **PLN 339 122 545.84** (three hundred thirty-nine million one hundred twenty-two thousand five hundred forty-five zloty and eighty-four grosz) as assets, liabilities and equity,
2. consolidated profit and loss account for the period from 1 January 2010 till 31 December 2010, which presents the amount of **PLN 9 900 090.24** (nine million nine hundred thousand ninety zloty and twenty-four grosz) as net loss,
3. consolidated report on total revenue for the period from 1 January 2010 till 31 December 2010, which presents the amount of **minus PLN 9 900 090.24** (nine million nine hundred thousand ninety zloty and twenty-four grosz) as total revenue,
4. consolidated report on changes in equity for the period from 1 January 2010 till 31 December 2010, which presents the amount of **PLN 5 451 732.52** (five million four hundred fifty-one thousand seven hundred thirty-two zloty and fifty-two grosz) as decrease in equity,
5. consolidated report on cash flow for the period from 1 January 2010 till 31 December 2010, which presents the amount of **PLN 838 935.40** (eight hundred thirty-eight thousand nine hundred thirty-five zloty and seventy-three grosz) as net flow out,
6. additional information on adopted rules of accounting and other explanatory information,
7. additional explanatory information

and

the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010.

– *Draft resolutions regarding pt. 19 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **distribution of the net profit for 2010**

Acting pursuant to Art. 395 § 2 pt. 2 of the Commercial Companies Code and Art. 26 par. 26.1 pt. h of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A., having read the Management Board's motion regarding distribution of the net profit for 2010 in the amount of **PLN 3 936 251.18** (three million nine hundred thirty-six thousand two hundred fifty-one zloty and eighteen grosz),

hereby resolves to distribute the total net profit for 2010 for the supplementary capital of the Company.

– *Draft resolutions regarding pt. 20 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **distribution of the profit from disposal of own shares**

Acting pursuant to Art. 395 § 2 pt. 2 of the Commercial Companies Code and Art. 26 par. 26.1 pt. h of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A., having read the Management Board's motion regarding distribution of the profit from disposal of own shares in the amount of **PLN 2 752 237.02** (two million seven hundred fifty-two thousand two hundred thirty-seven zloty and two grosz),

hereby resolves to distribute the profit from disposal of own shares for the supplementary capital of the Company.

– *Draft resolutions regarding pt. 21 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **covering of loss from previous years**

Acting pursuant to Art. 395 § 2 pt. 2 of the Commercial Companies Code and Art. 26 par. 26.1 pt. h of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A., having read the Management Board's motion regarding covering of loss from previous years resulting from putting the amount of **PLN 4 139 973.97** (four million one hundred thirty-nine thousand nine hundred seventy-three zloty and ninety-seven grosz) in the books as actuarial valuation of employees' benefits,

hereby resolves to cover the loss from previous years from the supplementary capital of the Company.

– Draft resolutions regarding pt. 22 of the agenda:

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. GRZEGORZ SZYMCZYK, President of the Management Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 18.03.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. GRZEGORZ SZYMCZYK an acknowledgement of the performance of his duties of President of the Management Board of "FERRUM" S.A. in the period from 18.03.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. TADEUSZ KASZOWSKI, Vice-President of the Management Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. TADEUSZ KASZOWSKI an acknowledgement of the performance of his duties of Vice-President of the Management Board of "FERRUM" S.A. in the period from 01.01.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. RYSZARD GIEMZA, President of the Management Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 18.03.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. RYSZARD GIEMZA an acknowledgement of the performance of his duties of President of the Management Board of "FERRUM" S.A. in the period from 01.01.2010 till 18.03.2010.

– Draft resolutions regarding pt. 23 of the agenda:

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. BOGUSŁAW LEŚNODORSKI, Chairman of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. BOGUSŁAW LEŚNODORSKI an acknowledgement of the performance of his duties of Deputy Chairman of the Supervisory Board of "FERRUM" S.A. in the period from 01.01.2010 till 25.01.2010, Deputy Chairman of the Supervisory Board of "FERRUM" S.A. in the period from 18.03.2010 till 24.09.2010 and Chairman of the Supervisory Board of "FERRUM" S.A. in the period from 24.09.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. PRZEMYSŁAW STAŃCZYK, Deputy Chairman of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 24.09.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. PRZEMYSŁAW STAŃCZYK an acknowledgement of the performance of his duties of Deputy Chairman of the Supervisory Board of "FERRUM" S.A. in the period from 24.09.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. PIOTR CHAŁA, Secretary of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 24.09.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. PIOTR CHAŁA an acknowledgement of the performance of his duties of Secretary of the Supervisory Board of "FERRUM" S.A. in the period from 24.09.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. SŁAWOMIR PIETRZAK, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 18.03.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. SŁAWOMIR PIETRZAK an acknowledgement of the performance of his duties of Member of the Supervisory Board of "FERRUM" S.A. in the period from 18.03.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. SŁAWOMIR BAJOR, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. SŁAWOMIR BAJOR an acknowledgement of the performance of his duties of Chairman of the Supervisory Board of "FERRUM" S.A. in the period from 01.01.2010 till 24.09.2010 and Member of the Supervisory Board in the period from 24.09.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. KRZYSZTOF BILKIEWICZ, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. KRZYSZTOF BILKIEWICZ an acknowledgement of the performance of his duties of Secretary of the Supervisory Board of "FERRUM" S.A. in the period from 01.01.2010 till 18.03.2010 and Member of the Supervisory Board in the period from 18.03.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. WITOLD MARSZAŁEK, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 24.09.2010 till 31.12.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. WITOLD MARSZAŁEK an acknowledgement of the performance of his duties of Member of the Supervisory Board of "FERRUM" S.A. in the period from 24.09.2010 till 31.12.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. DANIEL OZON, Secretary of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 18.03.2010 till 24.09.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. DANIEL OZON an acknowledgement of the performance of his duties of Secretary of the Supervisory Board of "FERRUM" S.A. in the period from 18.03.2010 till 24.09.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mrs. MARZENA BIELECKA, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of her duties in the period from 01.01.2010 till 20.01.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mrs. MARZENA BIELECKA an acknowledgement of the performance of her duties of Member of the Supervisory Board of "FERRUM" S.A. in the period from 01.01.2010 till 20.01.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. PIOTR BIENIEK, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 18.02.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. PIOTR BIENIEK an acknowledgement of the performance of his duties of Member of the Supervisory Board of "FERRUM" S.A. in the period from 01.01.2010 till 18.02.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. MAREK DOLINA, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 18.03.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. MAREK DOLINA an acknowledgement of the performance of his duties of Member of the Supervisory Board of "FERRUM" S.A. in the period from 01.01.2010 till 18.03.2010.

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **granting Mr. JÓZEF JEDRUCH, Member of the Supervisory Board of "FERRUM" S.A., an acknowledgement of the performance of his duties in the period from 01.01.2010 till 19.02.2010**

Acting pursuant to Art. 395 § 2 pt. 3 of the Commercial Companies Code and Art. 26 par. 26.1 pt. b of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

hereby resolves to grant Mr. JÓZEF JEDRUCH an acknowledgement of the performance of his duties of Member of the Supervisory Board of "FERRUM" S.A. in the period from 01.01.2010 till 19.02.2010.

– *Draft resolutions regarding pt. 24 of the agenda:*

RESOLUTION NO. .../2011

of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. in Katowice, adopted on 24 May 2011

on: **amending the Statute of "FERRUM" S.A.**

Acting pursuant to Art. 430 § 1 and § 5 of the Commercial Companies Code and Art. 26 par. 26.1 pt. i of the Company's Statute, the Ordinary General Meeting of Shareholders of "FERRUM" S.A. ***resolves:***

§ 1

to amend

Art. 7 of heretofore content:

The subject of the Company's business activity includes:

1. (24.20.Z) Production of pipes, ducts, hollow sections and fittings, made of steel
2. (25.50.Z) Forging, moulding, pressing and rolling of metals; metallurgy of powders
3. (25.61.Z) Metal processing and metal coating
4. (25.99.Z) Production of other ready-made metal products not classified elsewhere
5. (22.2) Production of products from plastic
6. (46.72.Z) Wholesale of metals and metal ore
7. (46.77.Z) Wholesale of waste and scrap
8. (35.1) Production, transmission, distribution and sale of electric energy
9. (35.30.Z) Production and supply of water vapour, hot water and air for air-conditioning systems
10. (35.2) Production of gas fuels; distribution and sale of gas fuels in network system
11. (43.2) Completing electric, water and sanitation and construction systems
12. (77.39.Z) Renting and leasing of other machines, appliances and material goods not classified elsewhere
13. (33.17.Z) Repairing and maintaining of other transportation equipment
14. (33.12.Z) Repairing and maintaining of machines
15. (49.20.Z) Railroad transport of goods
16. (49.41.Z) Road transport of goods
17. (52.10) Warehousing and storing of goods
18. (64.99.Z) Other financial service not classified elsewhere, excluding insurance and pension funds

- 19. (71.20.B) Other tests and technical analysis
- 20. (62.01.Z) Activity concerning software
- 21. (62.09.Z) Other activity connected with information technology
- 22. (68.20.Z) Renting and managing of own and leased real estate
- 23. (42.99.Z) Works concerning building of other land and aquatic engineering units not classified elsewhere
- 24. (42.2) Works concerning building of pipelines, telecommunication lines and electro-energetic lines
- 25. (25.11.Z) Production of metal constructions and their units
- 26. (24.10.Z) Production of raw spirit, alloy and steel, as well as steelwork

to adopt

Art. 7 of new content:

The subject of the Company's business activity includes:

- 1. (24.20.Z) Production of pipes, ducts, hollow sections and fittings, made of steel
- 2. (25.50.Z) Forging, moulding, pressing and rolling of metals; metallurgy of powders
- 3. (25.61.Z) Metal processing and metal coating
- 4. (25.99.Z) Production of other ready-made metal products not classified elsewhere
- 5. (22.2) Production of products from plastic
- 6. (46.72.Z) Wholesale of metals and metal ore
- 7. (46.77.Z) Wholesale of waste and scrap
- 8. (35.1) Production, transmission, distribution and sale of electric energy
- 9. (35.30.Z) Production and supply of water vapour, hot water and air for air-conditioning systems
- 10. (35.2) Production of gas fuels; distribution and sale of gas fuels in network system
- 11. (43.2) Completing electric, water and sanitation and construction systems
- 12. (77.39.Z) Renting and leasing of other machines, appliances and material goods not classified elsewhere
- 13. (33.17.Z) Repairing and maintaining of other transportation equipment
- 14. (33.12.Z) Repairing and maintaining of machines
- 15. (49.20.Z) Railroad transport of goods
- 16. (49.41.Z) Road transport of goods
- 17. (52.10) Warehousing and storing of goods
- 18. (64.99.Z) Other financial service not classified elsewhere, excluding insurance and pension funds
- 19. (71.20.B) Other tests and technical analysis
- 20. (62.01.Z) Activity concerning software
- 21. (62.09.Z) Other activity connected with information technology
- 22. (68.20.Z) Renting and managing of own and leased real estate
- 23. (42.99.Z) Works concerning building of other land and aquatic engineering units not classified elsewhere
- 24. (42.2) Works concerning building of pipelines, telecommunication lines and electro-energetic lines
- 25. (25.11.Z) Production of metal constructions and their units
- 26. (24.10.Z) Production of raw spirit, alloy and steel, as well as steelwork
- 27. (64.20.Z) Activity of financial holdings
- 28. (66.1) Activity of supporting financial service, excluding insurance and pension funds
- 29. (68.10.Z) Acquisition and disposal of real estate on own account
- 30. (68.20.Z) Renting and managing of own and leased real estate
- 31. (68.3) Activity concerning real estate market service carried out by order

- 32. (69.20.Z) Accounting activity; tax consultancy
- 33. (70.2) Consultancy concerning management
- 34. (70.10.Z) Activity of head offices and holdings, excluding financial holdings
- 35. (73.20.Z) Market and public opinion research
- 36. (82.1) Activity concerning office administrative management, excluding auxiliary activity

§ 2

to authorise the Supervisory Board to create uniform text of the Company's Statute.

Comment:

Due to the necessity of expanding the subject of the Company's business activity, pt. 27 – 36 have been added to the content of Art. 7.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2011-04-28	President of the Management Board	Grzegorz Szymczyk
2011-04-28	Registered Holder of a Commercial Power of Attorney	Marek Królik